



## HTA Airline Seat Capacity Outlook for The Second Quarter 2018

The Hawai'i Tourism Authority (HTA), the state's tourism agency, forecasts that total scheduled nonstop air seats to Hawai'i in the second quarter of 2018 will increase by 10.1 percent as compared with the same quarter of 2017. The projection is based on flights appearing in Diio Mi airline schedules as of March 2018.

The increase in the scheduled air seats are expected to occur in four major market areas: U.S. West (+13.3%), U.S. East (+12.2%), Oceania (+16.3% and Japan (+1.9%). However, the scheduled air seats only from the Other Asia market area are expected to decrease by 5.5 percent.

**Outlook for Scheduled Nonstop Air Seats to Hawai'i**

	2018 Q2 Forecast	2017 Q2	% Change	2018 YTD thru Q2 Forecast	2017 YTD thru Q2	% Change
<b>TOTAL</b>	<b>3,300,251</b>	<b>2,996,155</b>	<b>10.1</b>	<b>6,582,458</b>	<b>5,963,070</b>	<b>10.4</b>
<b>US TOTAL</b>	2,367,687	2,091,981	13.2	4,625,167	4,070,597	13.6
US WEST	2,081,573	1,837,080	13.3	4,043,346	3,554,334	13.8
US EAST	286,114	254,901	12.2	581,821	516,263	12.7
<b>INTERNATIONAL</b>	<b>932,564</b>	<b>904,174</b>	<b>3.1</b>	<b>1,957,291</b>	<b>1,892,473</b>	<b>3.4</b>
JAPAN	495,466	486,363	1.9	974,576	971,845	0.3
CANADA	96,158	95,333	0.9	286,056	279,867	2.2
OTHER ASIA	122,674	129,774	-5.5	282,219	264,557	6.7
OCEANIA	138,712	119,312	16.3	258,413	233,119	10.9
OTHER	79,554	73,392	8.4	156,027	143,085	9.0

Source: Diio Mi airline database, as of March 2018

### U.S. West

The scheduled air seats from the U.S. West are expected to increase (+13.3%) during the second quarter of 2018, compared to the same quarter last year. The increase is a result of increased services from Denver (+53.4%), Portland (+44%), San Francisco (+24.1%), San Jose (+21.9%), San Diego (+18.7%) and Los Angeles (+13.9%). In addition, Long Beach will add 30 flights representing 5,670 seats to Honolulu. However,

scheduled air seats will be expected to decrease from Oakland (-12.7%) and Las Vegas (-12.5%).

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### U.S. East

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The second quarter seat capacity in 2018 from the U.S. East market is expected to rise (+12.2%), driven by Chicago (+51.6%), Dallas (+25.2%), and Newark (+12.2%). However, there are some decreases in air seats from Minneapolis (-31%) and Atlanta (-13.8%).

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### Japan

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Scheduled nonstop air seats from Japan are expected to be up (+1.9%) in the second quarter of 2018, with the largest increase from Osaka (+58.7%), followed by Sapporo (+7.3%) and Fukuoka (+5.6%), offsetting the decrease from Tokyo NRT (-13.1%).

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### Canada

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Nonstop air seats from Canada to Hawai'i are expected to increase slightly (+0.9%). This is a result of increases from Edmonton (+14.3%) and Vancouver (+1.5%). On the contrary, a decrease in the air seats is anticipated from Calgary (-7.2%) in this market.

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### Other Asia

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This market is expected to see a decrease in scheduled air seats (-5.5%) from April to June 2018. The decrease is anticipated from Seoul (-10.1%) and Beijing (-9.7%), which will offset growth in seats from Shanghai (+12.9%) and Taipei (+6.6%).

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### Oceania

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Scheduled air seats from Oceania are expected to increase (+16.3%) in the second quarter 2018, due to the growth from Auckland (+70.6%), Melbourne (+6.8%), and Sydney (+1.4%).

For more information about the Airline Seat Capacity Outlook or other research related reports, please contact:

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