

HTA COVID-19 UPDATE

(Issued: 7/23/20 @ 3:30pm)

Novel Coronavirus in Hawaii

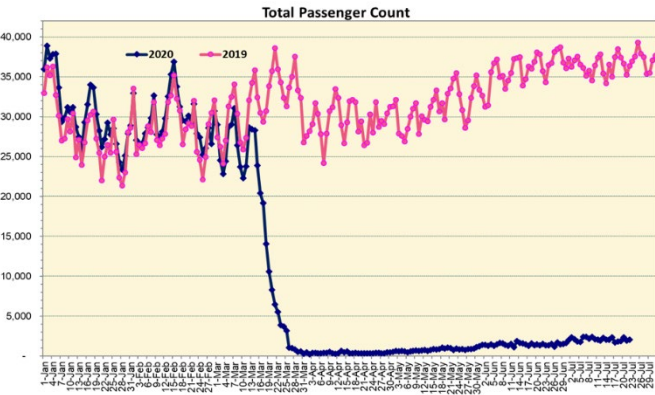
COVID-19 Positive* Cases

Cumulative totals as of 12:00 noon on July 23, 2020

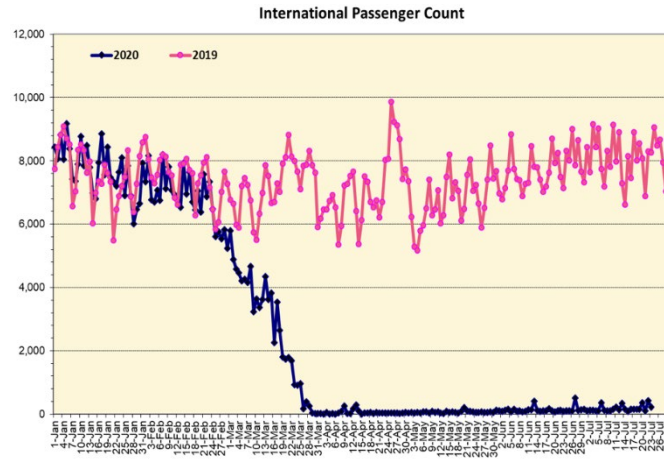
Statewide	Total
Total Cases	1490 (55 new)
Released from Isolation†	1125
Required Hospitalization	155
Deaths	26
BY COUNTY	Total
Hawaii County	
Total Cases	117
Released from Isolation†	107
Required Hospitalization	4
Deaths	0
Honolulu County	
Total Cases	1167
Released from Isolation†	852
Required Hospitalization	122
Deaths	19
Kauai County	
Total Cases	43
Released from Isolation†	42
Required Hospitalization	1
Deaths	0
Maui County	
Total Cases	141
Released from Isolation†	124
Required Hospitalization	26
Deaths	6
HI Residents diagnosed outside of HI	22
County Pending	0

*includes presumptive and confirmed cases, data are preliminary and subject to change; note that CDC provides case counts according to states of residence.

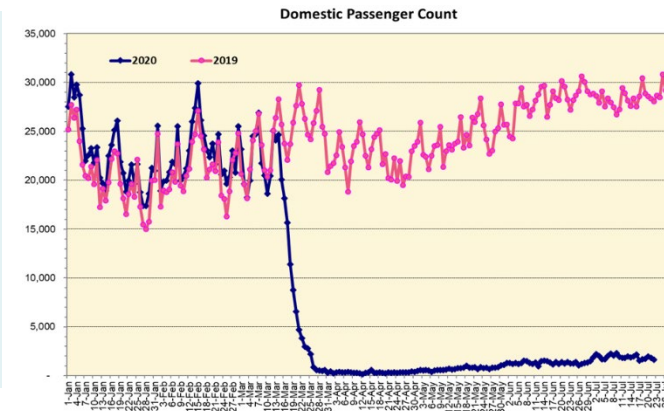
†Isolation should be maintained until at least 3 days (72 hours) after resolution of fever and myalgia without the use of antipyretics OR at least 7 days have passed since symptom onset, whichever is longer.



Note: Excludes flights from Canada



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Daily Passenger Count Table

07/22/2020	Domestic	International	Total
Oahu	1452	424	1876
Maui	96		96
Island of Hawaii	84		84
Kauai	0		0
State	1632	424	2056

7/23/20 Hawaii Passenger Arrivals by Air Update

Yesterday, 2360 people arrived in Hawaii. This table shows the number of people who arrived by air from out of state yesterday and does not include interisland travel. This data was collected from the Hawaii DOT new Mandatory Travel Declaration Form.

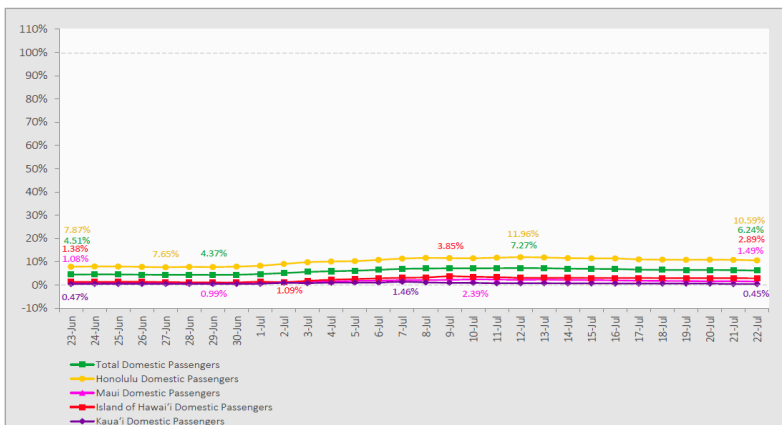
	Kona	Maui	Oahu	Lihue	Total
Crew	6	19	277		302
Transit		2	173		175
Military			207		207
Exempt			218		218
Relocate to Hawaii	12	6	119		137
Returning Resident	48	53	683		784
Visitor	26	35	476		537
Grand Total	92	115	2153	0	2360
Flights	1	3	22	0	26

Market Impact Update: <https://www.dropbox.com/07/23/20 HTA COVID19 Update>

7-Day Domestic by Island Moving Average Daily Passenger Volume

2020 Volume as Percentage of 2019 Volume

Through July 22, 2020



Source: HVCB analysis based on data from DBEDT
Note: Passenger volume figures include both visitors and residents.

Domestic by Island Month-to-Date and Year-to-Date Daily Passenger Volume

2020 Volume versus 2019 Volume

Through July 22, 2020

July 2020 (Month-to-Date through July 22)

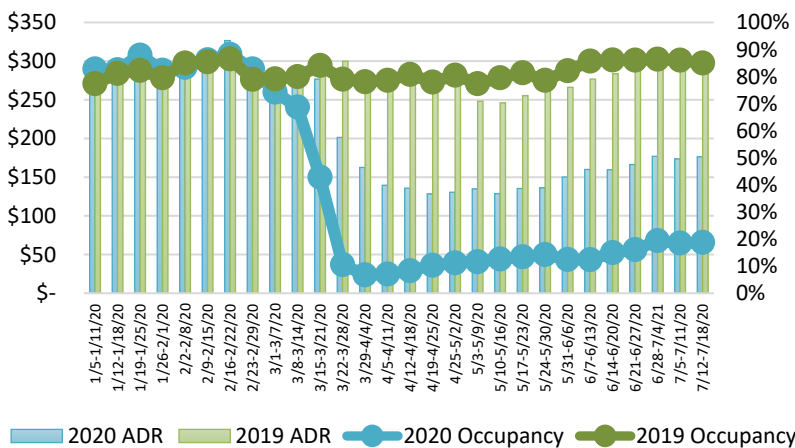
	2020	2019	Volume Change	Percent Change
Honolulu	36,129	322,850	-286,721	-88.8%
Maui County	3,228	168,751	-165,523	-98.1%
Island of Hawai'i	2,271	75,039	-72,768	-97.0%
Kaua'i	474	57,495	-57,021	-99.2%
Total	42,102	624,135	-582,033	-93.3%

2020 (Year-to-Date through July 22)

	2020	2019	Volume Change	Percent Change
Honolulu	1,063,918	2,590,725	-1,526,807	-58.9%
Maui County	448,228	1,258,212	-809,984	-64.4%
Island of Hawai'i	221,238	581,227	-359,989	-61.9%
Kaua'i	150,077	437,123	-287,046	-65.7%
Total	1,883,461	4,867,287	-2,983,826	-61.3%

Source: HVCB analysis based on data from DBEDT
Note: Passenger volume figures include both visitors and residents. Total includes other international passengers. 2020 includes one additional day due to Leap Year (February 29th, 2020).

State of Hawai'i Hotel Performance by Week - 2020 vs 2019



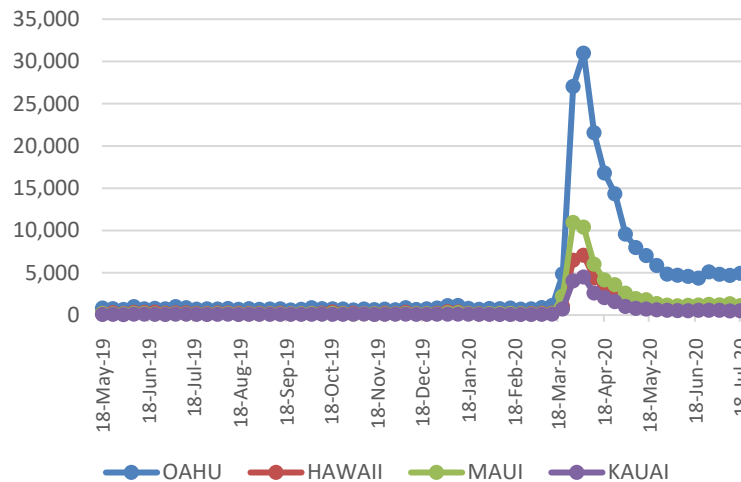
Source: STR, Inc. © Copyright 2020 Hawai'i Tourism Authority

Hawaii Hotel Performance Info:

For the week of July 12 – July 18, 2020

	Occupancy	ADR	RevPAR
State of Hawaii	18.7%	\$ 176.30	\$ 33.05
Oahu	22.0%	\$ 178.81	\$ 39.33
Maui County	9.3%	\$ 207.85	\$ 19.33
Kauai County	17.0%	\$ 190.39	\$ 32.29
Island of Hawaii	22.7%	\$ 133.58	\$ 30.28

2020 Initial Weekly Unemployment Claims by Island



Weekly Unemployment Initial Claims: July 18, 2020

State of Hawaii	7,627
C&C of Oahu	4,908
Hawaii County	996
Maui County	1,102
Kauai County	489
Agent (filed in Hawaii against another state)	132

News Highlights

July 23, 2020

Star Advertiser: [Hawaii health officials discuss latest COVID-19 death and highest daily count since outbreak began](#)

Hawaii News Now: [Hawaii sees 55 COVID-19 cases in a single day, setting a new record](#)

Hawaii News Now: [Faced with COVID-19 uncertainties, some teachers call it quits](#)

Star Advertiser: [Flight attendant linked to cluster at Hawaiian Airlines training program dies after testing positive for COVID-19](#)

KHON2: [Hawaii hotels suffering due to lack of tourism](#)

Hawaii Tribune-Herald: [New concept would allow quarantined guests to roam more freely within resorts](#)

Boarding Area: [Visitors Circumvent Hawaii Quarantine Orders](#)

Travel Weekly: [Hawaii not ready to reopen, residents say](#)

Travel Weekly: [Since March, Hawaii has arrested nearly 200 quarantine violators](#)

Helpful Resources

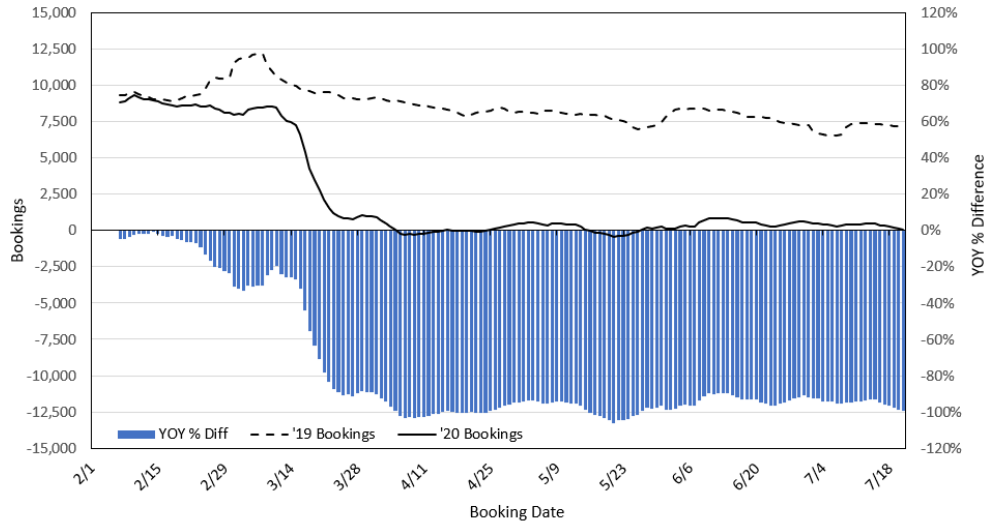
Department of Health
<https://hawaiiocovid19.com/>

Department of Health
<https://health.hawaii.gov/docd/advisories/novel-coronavirus-2019>

Dept. of Business, Economic Development & Tourism
<https://dbedt.hawaii.gov/economic/covid19/>

Department of Transportation
<https://hidot.hawaii.gov/coronavirus/>

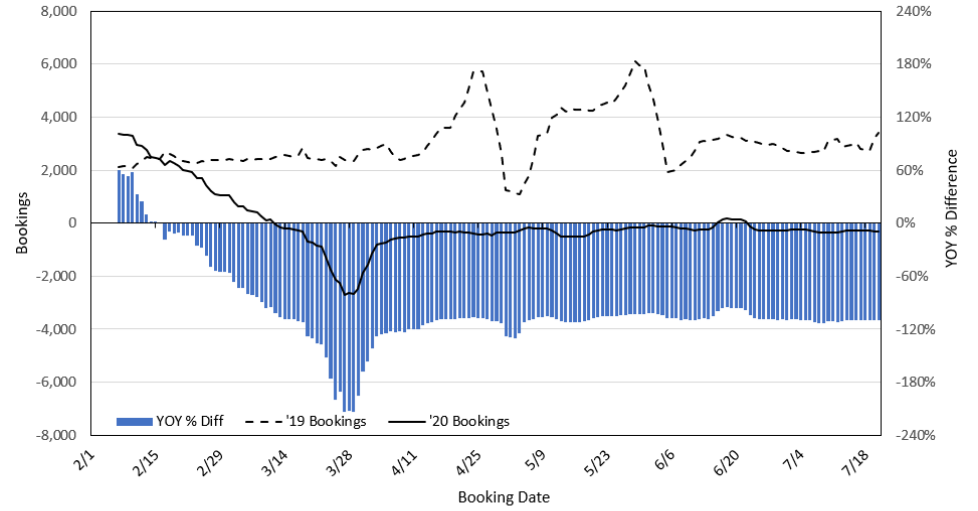
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 U.S.



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Jul 21, 2020

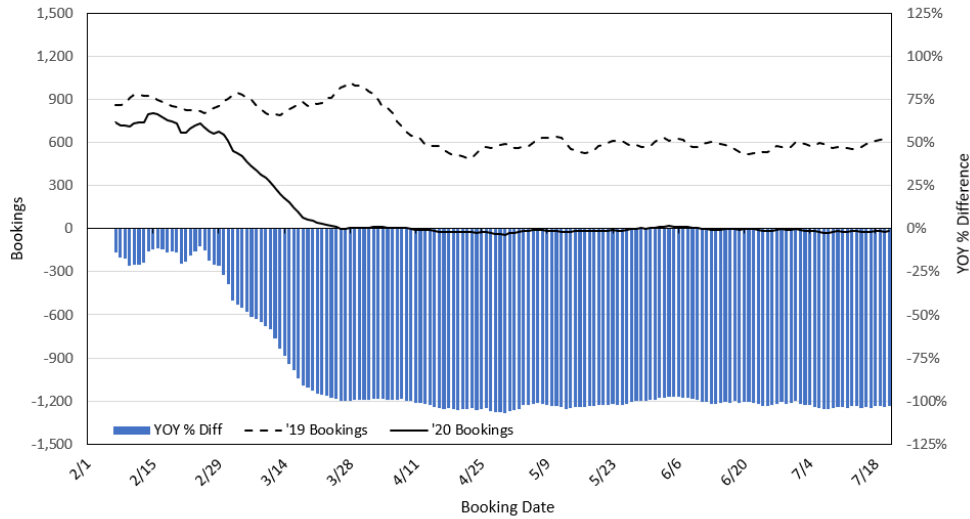
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Japan



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Jul 21, 2020

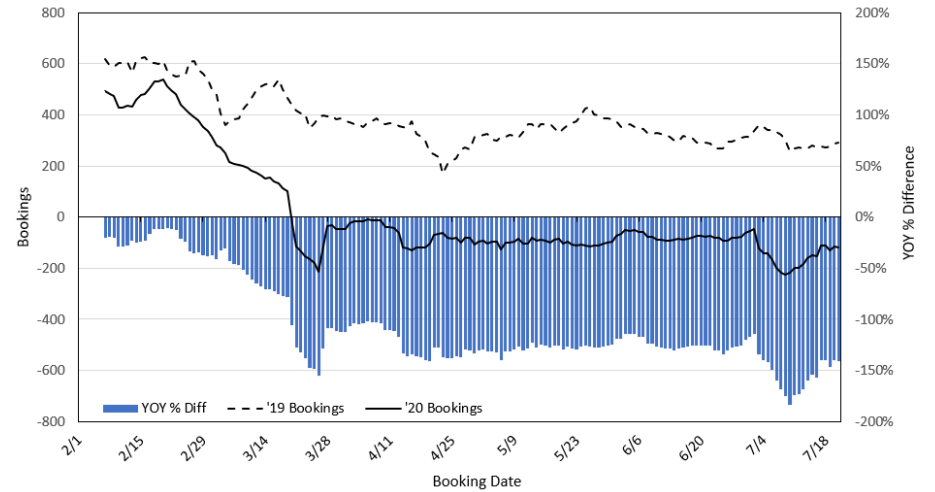
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Canada



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

Update: Jul 21, 2020

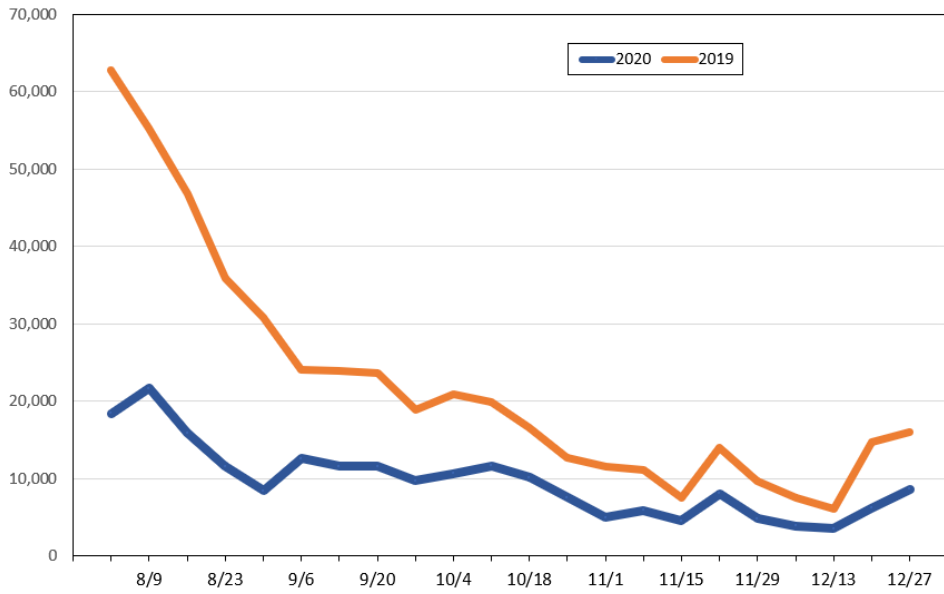
Travel Agency Bookings to Hawaii for Future Arrivals* Based on a 7-day Moving Average, 2020 vs 2019 Australia



*Future Arrivals refers to all arrivals that are 'future' relative to the referenced booking date.
Source: Global Agency Pro

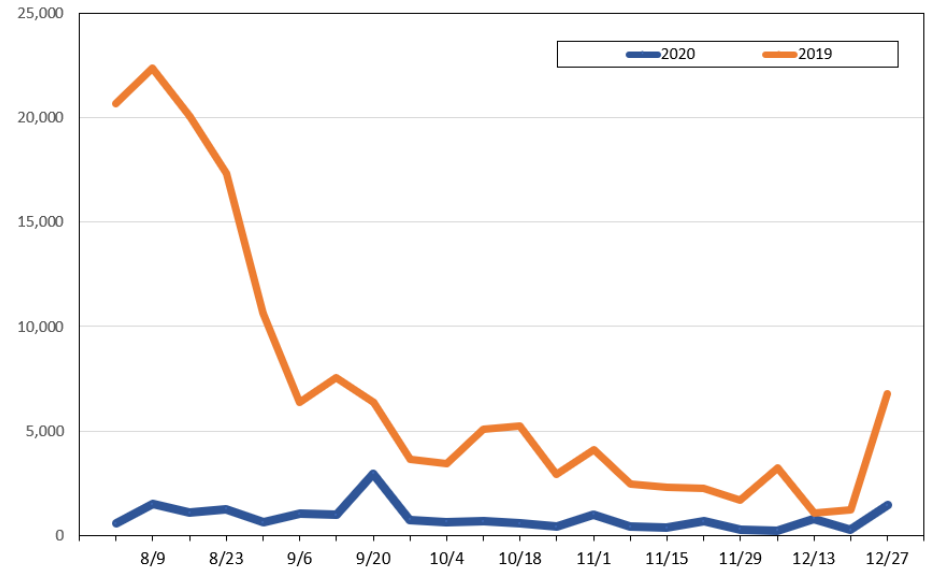
Update: Jul 21, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 21, 2020
U.S.



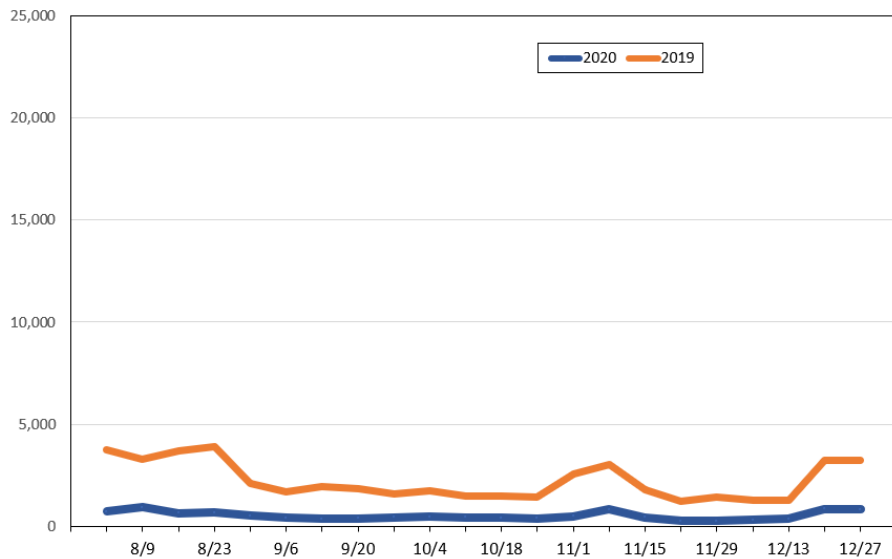
Source: Global Agency Pro, as of July 21, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 21, 2020
Japan



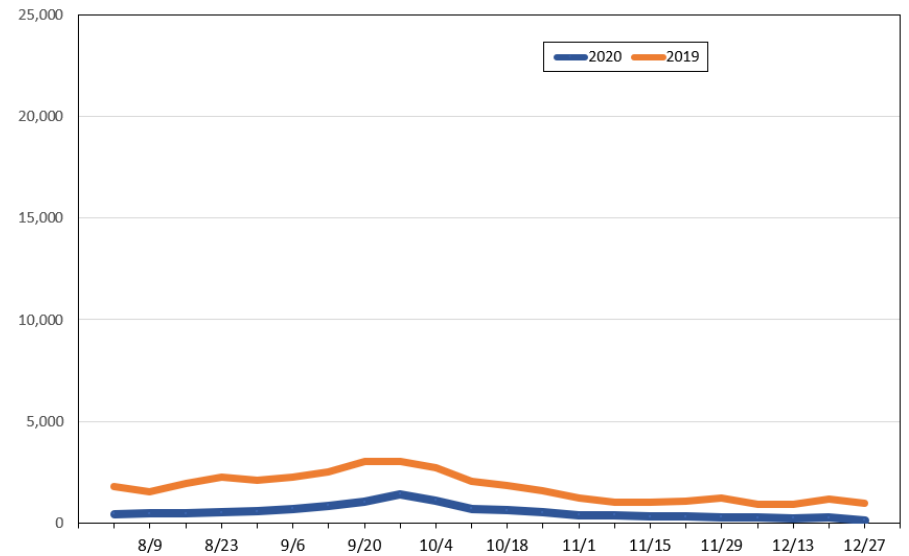
Source: Global Agency Pro, as of July 21, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 21, 2020
Canada



Source: Global Agency Pro, as of July 21, 2020

Travel Agency Weekly Bookings for Future Travel to Hawai'i as of July 21, 2020
Australia



Source: Global Agency Pro, as of July 21, 2020