

## HAWAII COUNTY OVERVIEW

### VISITOR STATISTICS

	2021P YTD*	2020P YTD*	YTD % change	2020P	2019	% change 2020P/2019
<b>TOTAL EXPENDITURES (\$mil)</b>	558.2 <sup>1/</sup>	N/A	N/A	777.4 <sup>2/</sup>	2,315.9	N/A
<b>VISITOR ARRIVALS</b>	349,080	392,100	-11.0%	492,325	1,763,904	-72.1%
<b>PPPD SPENDING (\$)</b>	158.4 <sup>1/</sup>	N/A	N/A	183.1 <sup>2/</sup>	178.4	N/A
<b>AVERAGE DAILY CENSUS</b>	23,337	21,895	6.6%	13,604	35,556	-61.7%

P = Preliminary data. N/A = Not Available.

\*Year-to-date through May

<sup>1/</sup> Year-to-date May 2021 visitor spending statistics for Hawaii island were from U.S. West, U.S. East, Japan, and Canada (Canada data were only available for January and February). Spending data for visitors from the other markets were not available due to limited samples.

<sup>2/</sup> 2020 spending data from U.S. West and U.S. East visitors were available from January – March, November and December 2020. Visitor surveys were not conducted from April-October 2020 due to COVID-19 restrictions.

For Japan, Canada, Other Asia, Oceania, Europe and Latin America, visitor spending data were only available from January-March 2020; data for November and December were not available due to limited samples

Source: Hawaii Tourism Authority

### AIR LIFT

KONA	2021P YTD*	2020P YTD*	YTD % change	2020P	2019	% change 2020P/2019
<b>DOMESTIC SEATS</b>	446,453	298,730	49.5%	475,736	1,105,209	-57.0%
<b>INTERNATIONAL SEATS</b>	870	38,686	-97.8%	38,686	156,522	-75.3%
<b>TOTAL SEATS</b>	447,323	337,416	32.6%	514,422	1,261,731	-59.2%
<b>DOMESTIC FLIGHTS</b>	2,506	1,654	51.5%	2,641	6,374	-58.6%
<b>INTERNATIONAL FLIGHTS</b>	5	187	-97.3%	187	752	-75.1%
<b>TOTAL FLIGHTS</b>	2,511	1,841	36.4%	2,828	7,126	-60.3%

HILO	2021P YTD*	2020P YTD*	YTD % change	2020P	2019	% change 2020P/2019
<b>DOMESTIC SEATS</b>	6,308	8,964	-29.6%	8,964	47,872	-81.3%
<b>INTERNATIONAL SEATS</b>	0	0	N/A	0	0	N/A
<b>TOTAL SEATS</b>	6,308	8,964	-29.6%	8,964	47,872	-81.3%
<b>DOMESTIC FLIGHTS</b>	38	54	-29.6%	54	285	-81.1%
<b>INTERNATIONAL FLIGHTS</b>	0	0	N/A	0	0	N/A
<b>TOTAL FLIGHTS</b>	38	54	-29.6%	54	285	-81.1%

Source: Dlio Mii schedules

\*Year-to-date through May

### TRANSIENT ACCOMMODATIONS TAX (TAT) TO HAWAII COUNTY

	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
<b>TAT (\$mill)</b>	19.2	19.2	19.2	19.2	19.2	19.2

Note: Hawaii County receives 18.6% of the TAT revenues distributed to the counties.

### HOTEL PERFORMANCE

HAWAII COUNTY	2021P YTD*	2020P YTD*	YTD % change	2020P	2019	% change 2020/2019
<b>OCCUPANCY</b>	45.6%	56.2%	-10.5%	38.0%	77.0%	-39.0%
<b>AVERAGE DAILY RATE</b>	\$303.33	\$282.77	7.3%	\$254.27	\$265.44	-4.2%
<b>REVENUE PER AVAILABLE ROOM</b>	\$138.38	\$158.82	-12.9%	\$96.71	\$204.50	-52.7%

Source: STR, Inc.

\*Year-to-date through May

### VACATION RENTAL PERFORMANCE

HAWAII COUNTY	2021P YTD*	2020P YTD*	YTD % change	2020P	2019	% change 2020/2019
<b>UNIT SUPPLY</b>	619,988	713,714	-13.1%	1,365,708	2,359,867	-42.1%
<b>UNIT OCCUPANCY</b>	62.8%	63.1%	-0.5%	44.6%	66.3%	-32.7%
<b>UNIT AVERAGE DAILY RATE</b>	\$209.38	\$181.46	15.4%	\$187.70	\$235.96	-20.5%

Source: Transparent Intelligence, Inc.