



## HAWAII COUNTY OVERVIEW

### VISITOR STATISTICS

	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
<b>TOTAL EXPENDITURES (\$mil)</b>	1,560.8	NA	NA	NA	2,315.9	NA
<b>VISITOR ARRIVALS</b>	1,040,166	445,670	133.4%	493,817	1,763,904	-72.0%
<b>PPPD SPENDING (\$)</b>	162.3	NA	NA	NA	178.4	NA
<b>AVERAGE DAILY CENSUS</b>	28,796	13,106	119.7%	13,641	35,556	-61.6%

P = Preliminary data.

\*Year-to-date through November

NA= November year-to-date 2020 visitor spending statistics were not available, as there was no Departure Survey fielding between April through October 2020 due to COVID19 restrictions.

Source: Department of Business, Economic Development and Tourism

### AIR LIFT

KONA	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
<b>DOMESTIC SEATS</b>	1,213,951	397,683	205.3%	475,736	1,105,209	-57.0%
<b>INTERNATIONAL SEATS</b>	5,394	38,686	-86.1%	38,686	156,522	-75.3%
<b>TOTAL SEATS</b>	1,219,345	436,369	179.4%	514,422	1,261,731	-59.2%
<b>DOMESTIC FLIGHTS</b>	6,523	2,206	195.7%	2,641	6,374	-58.6%
<b>INTERNATIONAL FLIGHTS</b>	31	187	-83.4%	187	752	-75.1%
<b>TOTAL FLIGHTS</b>	6,554	2,393	173.9%	2,828	7,126	-60.3%

HILO	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
<b>DOMESTIC SEATS</b>	34,219	8,964	281.7%	8,964	47,872	-81.3%
<b>INTERNATIONAL SEATS</b>	0	0	NA	0	0	N/A
<b>TOTAL SEATS</b>	34,219	8,964	281.7%	8,964	47,872	-81.3%
<b>DOMESTIC FLIGHTS</b>	194	54	259.3%	54	285	-81.1%
<b>INTERNATIONAL FLIGHTS</b>	0	0	NA	0	0	N/A
<b>TOTAL FLIGHTS</b>	194	54	259.3%	54	284	-81.0%

Source: Dilo Mii schedules

\*Year-to-date through November

### TRANSIENT ACCOMMODATIONS TAX (TAT) TO HAWAII COUNTY

	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021
<b>TAT (\$mill)</b>	19.2	19.2	19.2	19.2	19.2	19.2

Note: Hawaii County receives 18.6% of the TAT revenues distributed to the counties.

### HOTEL PERFORMANCE

HAWAII COUNTY	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020/2019
<b>OCCUPANCY</b>	59.9%	41.1%	18.7%	38.0%	77.0%	-39.0%
<b>AVERAGE DAILY RATE</b>	\$336.41	\$247.27	36.0%	\$254.27	\$265.44	-4.2%
<b>REVENUE PER AVAILABLE ROOM</b>	\$201.39	\$101.75	97.9%	\$96.71	\$204.50	-52.7%

Source: STR, Inc.

\*Year-to-date through November

### VACATION RENTAL PERFORMANCE

HAWAII COUNTY	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020/2019
<b>UNIT SUPPLY</b>	1,413,306	1,236,755	14.3%	1,365,708	2,359,867	-42.1%
<b>UNIT OCCUPANCY</b>	67.0%	44.5%	50.7%	44.6%	66.3%	-32.7%
<b>UNIT AVERAGE DAILY RATE</b>	\$207.53	\$182.91	13.5%	\$187.70	\$235.96	-20.5%

Source: Transparent Intelligence, Inc.