



## HAWAI'I COUNTY OVERVIEW

### VISITOR STATISTICS

	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
<b>TOTAL EXPENDITURES (\$mil)</b>	1,817.7	NA	NA	NA	2,315.9	NA
<b>VISITOR ARRIVALS</b>	1,184,063	493,817	139.8%	493,817	1,763,904	-72.0%
<b>PPPD SPENDING (\$)</b>	165.7	NA	NA	NA	178.4	NA
<b>AVERAGE DAILY CENSUS</b>	30,050	13,641	120.3%	13,641	35,556	-61.6%

P = Preliminary data.

\*Year-to-date through December

NA= Annual 2020 visitor spending statistics were not available, as there was no Departure Survey fielding between April through October 2020 due to COVID19 restrictions.

Source: Department of Business, Economic Development and Tourism

### AIR LIFT

KONA	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
<b>DOMESTIC SEATS</b>	1,351,496	475,736	184.1%	475,736	1,105,209	-57.0%
<b>INTERNATIONAL SEATS</b>	11,628	38,686	-69.9%	38,686	156,522	-75.3%
<b>TOTAL SEATS</b>	1,363,124	514,422	165.0%	514,422	1,261,731	-59.2%
<b>DOMESTIC FLIGHTS</b>	7,232	2,641	173.8%	2,641	6,374	-58.6%
<b>INTERNATIONAL FLIGHTS</b>	67	187	-64.2%	187	752	-75.1%
<b>TOTAL FLIGHTS</b>	7,299	2,828	158.1%	2,828	7,126	-60.3%

HILO	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020P/2019
<b>DOMESTIC SEATS</b>	38,756	8,964	332.4%	8,964	47,872	-81.3%
<b>INTERNATIONAL SEATS</b>			NA	0	0	N/A
<b>TOTAL SEATS</b>	38,756	8,964	332.4%	8,964	47,872	-81.3%
<b>DOMESTIC FLIGHTS</b>	220	54	307.4%	54	285	-81.1%
<b>INTERNATIONAL FLIGHTS</b>			NA	0	0	N/A
<b>TOTAL FLIGHTS</b>	220	54	307.4%	54	284	-81.0%

Source: Dilo Mii schedules

\*Year-to-date through December

### TRANSIENT ACCOMMODATIONS TAX (TAT) TO HAWAI'I COUNTY

	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021
<b>TAT (\$mill)</b>	19.2	19.2	19.2	19.2	19.2	19.2

Note: Hawai'i County receives 18.6% of the TAT revenues distributed to the counties.

### HOTEL PERFORMANCE

HAWAI'I COUNTY	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020/2019
<b>OCCUPANCY</b>	61.1%	39.7%	21.4%	39.7%	77.0%	-39.0%
<b>AVERAGE DAILY RATE</b>	\$348.08	\$248.94	39.8%	\$248.94	\$265.44	-4.2%
<b>REVENUE PER AVAILABLE ROOM</b>	\$212.62	\$98.77	115.3%	\$98.77	\$204.50	-52.7%

Source: STR, Inc.

\*Year-to-date through December

### VACATION RENTAL PERFORMANCE

HAWAI'I COUNTY	2021P YTD*	2020P YTD*	YTD % change	2020	2019	% change 2020/2019
<b>UNIT SUPPLY</b>	1,521,271	1,365,716	11.4%	1,365,716	2,359,867	-42.1%
<b>UNIT OCCUPANCY</b>	67.4%	44.6%	51.0%	44.6%	66.3%	-32.7%
<b>UNIT AVERAGE DAILY RATE</b>	\$209.14	\$187.71	11.4%	\$187.71	\$235.96	-20.5%

Source: Transparent Intelligence, Inc.